



CORPORATE PRESENTATION





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1. Who is IM2

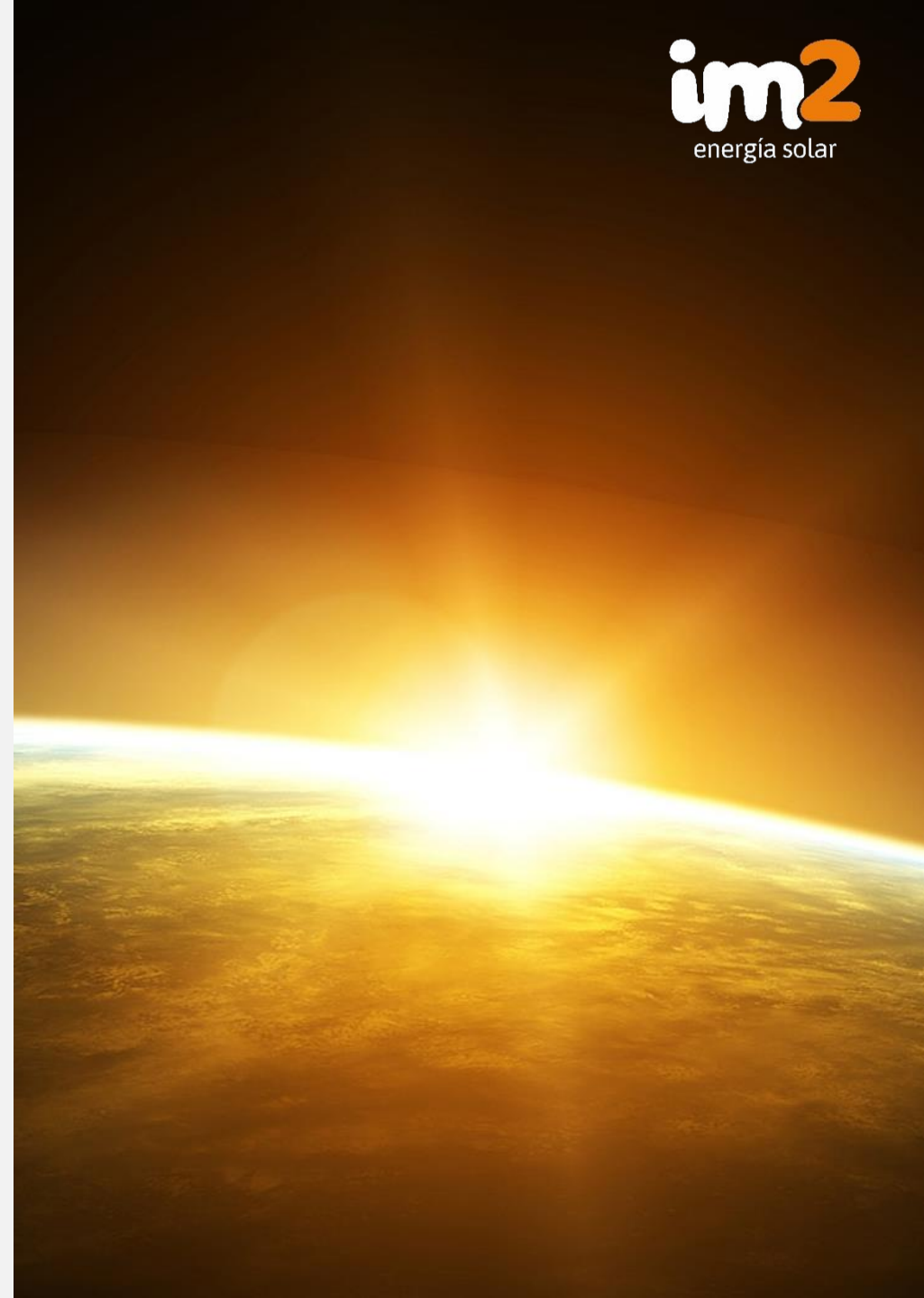
IM2 ENERGÍA SOLAR is a multinational corporation specializing in the development, promotion and construction of solar photovoltaic projects, with 10+ years of experience backing up the quality of our job.

Our value proposition sits on our in-depth understanding of all critical aspects and potential pitfalls throughout the entire project life-cycle, from project design to connection, including licensing, turn-key project delivery, operation and maintenance. Our robust processes and proven methods, enable us to manage and monitor projects of any scale, from end to end, delivering a reliable and profitable solution, and exceeding customers expectations.

We develop projects globally, focusing primarily on locations offering optimal environmental conditions, and meeting all technical, legislative and financial requirements.

Through our offices in **Spain and Chile**, we are able to develop the latin american, african and european markets efficiently, continuously identifying profitable opportunities and securing a growing portfolio of projects, to help our customers meet their investment goals year on year.

Over the past 13 years we managed to develop, construct and deliver **22 MW**, while we reached maintenance agreements under O&M contracts in excess of **28 MW**



1.1 Timeline



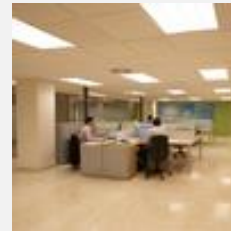
Foundation of
IM2 Systems SLU

2003



Kick off
Operations

2004



First roof-mounted
solar plant

2005



New office's
opening in Valencia

2006



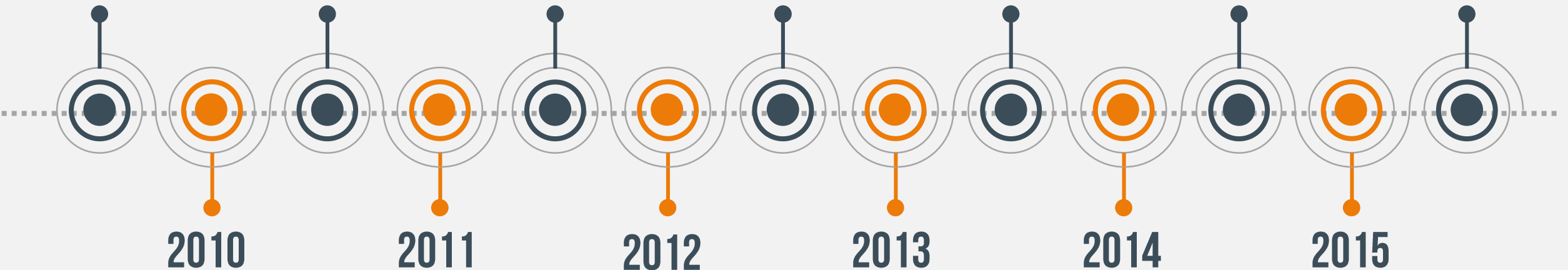
1st Mall Project
Roof-mounted

2007



New corporate image and
"Sello Verde" award winner

2008



2010

1st Investment
vehicle



2011

Rooftop-mounted PV plant
1.207,65 kWp



2012

Expansion into LATAM
opening new office in Chile



2013

Self-consumption market
raising and new corporate



2014

Hybrid Solar Plant
in Guinea



2015

Ground-mounted PV plants
in Chile - Sol & Luna 6,8 MW



2. Services

DEVELOPMENT AND PROMOTION



We develop PV solar energy projects from **greenfield to Ready to Build**. Once the last stage of the project is reached, and upon development risk mitigation, we commercialize the PV plant as an investment product, taking care of all fund-raising and financing aspects of the project. Our customer base includes investment funds, family offices and a wide variety of private investors.

EPC



We develop, construct and deliver *turn-key projects* for our customers. With **22MW installed across 100 projects** built, IM2 has gained the highest recognitions, both nationally and internationally, from a wide variety of banking and financing institutions, who recognize our technical reliability and financial robustness. Our Project portfolio includes small, medium and large scale on-grid and off-grid applications.

OPERATION & MAINTENANCE



We offer **O&M services** for PV plants already in operation. These services become essential to be able to secure and guarantee an optimal performance, resulting in the achievement of the expected financial results, based on customers expectations. Our O&M services include **preventive, as well as scheduled screening, system configuring and monitorization**.

2.1 Business Segments

LARGE SCALE PV PLANTS



- ✓ Development, construction and maintenance of large scale PV plants.
- ✓ Fund-raising.
- ✓ Access to public and private tenders to help facilitating the translation of energy production into revenues.

INDUSTRIAL ROOF-TOPS



- ✓ Development, construction and maintenance of industrial roof-tops.
- ✓ On-grid and off-grid applications.
- ✓ Access to Power Purchase Agreement with end customers (electricity consumers)

RESIDENTIAL



- ✓ Design and installation of PV solutions in residential environments.
- ✓ On-grid and off-grid solutions.
- ✓ Architectonic integration to marry-up dwelling and electricity consumption needs.
- ✓ Ad-hoc, design to cost solutions to meet a wide range of customer needs.

3. Internationalization

From its HQ in Spain and a branch office in Chile, IM2 is currently immersed in a solid internationalization plan, focused on the development of its growing portfolio in the LATAM region, as well as the penetration of the African continent, both of them offering great potential in terms of PV opportunities..



4. Bankable - References

Key Financial Institutions



Key References



5. Flagship Projects



SOL (CHILE) 3.377,22 kWp
GROUND MOUNTED



LUNA (CHILE) 3.377,22 kWp
GROUND MOUNTED



SOLLANA (SPAIN) 2.735,36 kWp
ROOFTOP



ALMUSSAFES (SPAIN) 1.207,65 kWp
ROOFTOP



ALGINET (SPAIN) 849,60 kWp
ROOFTOP



GRIÑON (SPAIN) 672,00 kWp
ROOFTOP



CC BONAIRE (SPAIN) 639,85 kWp
ROOFTOP - MALL



IBI (SPAIN) 633,15 kWp
ROOFTOP



TEULADA (SPAIN) 597,00 kWp
ROOFTOP - MALL



LORCA (SPAIN) 582,75 kWp
ROOFTOP - MALL



SAN GINES (SPAIN) 570,40 kWp
ROOFTOP



MASNOU (SPAIN) 519,00 kWp
ROOFTOP



CC ARENA (SPAIN) 212,52 kWp
ROOFTOP - MALL



ALGEMESÍ I (SPAIN) 11,04 kWp
OFF GRID



ALGEMESÍ II (SPAIN) 11,04 kWp
OFF GRID

6. Contact



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